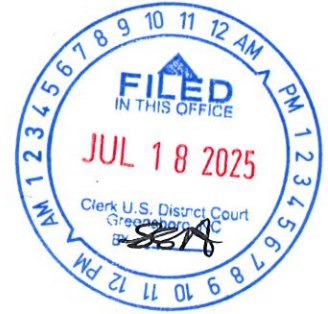


UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF NORTH CAROLINA



SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

EDWIN BRANT FROST IV and
FIRST LIBERTY BUILDING & LOAN, LLC,

Defendants, and

FIRST LIBERTY CAPITAL PARTNERS
LLC, FIRST NATIONAL INVESTMENT S
LLC, MYHEALTHAI CAPITAL LLC,
THE LEGACY ADVISORY GROUP INC.,
and THE LIBERTY GROUP LLC,

Relief Defendants.

Civil Action File No.

25MC12

JURY TRIAL DEMANDED

**NOTICE BY RECEIVER OF FILING OF COMPLAINT AND ORDER
APPOINTING RECEIVER**

NOTICE IS HEREBY GIVEN that S. Gregory Hays was appointed on July 11, 2025, as Receiver (the “**Receiver**”) in an action pending in the United States District Court for the Northern District of Georgia styled *Securities and Exchange Commission v. First Liberty Building & Loan, LLC, et al.*, Case No. 1:25-cv-3826-MLB (the “**Action**”).

Pursuant to 28 U.S.C. § 754 regarding receivers of property in different districts, the Receiver hereby files in this District copies of the: 1) Complaint [Dkt. No. 1 in the Action]; and 2) the Order Appointing Receiver [Dkt. No. 6 in the Action] in which S. Gregory Hays was appointed as Receiver.

Dated: July 17, 2025.

Respectfully submitted,



S. Gregory Hays, as Court-Appointed Receiver
Buckhead Centre
2964 Peachtree Road NW, Suite 555
Atlanta, GA 30305
(404)926-0051
ghays@haysconsulting.net

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on July 17, 2025 a true and correct copy of the foregoing has been served via e-mail upon:

Kristin W. Murnahan, Senior Trial Counsel
U.S. Securities and Exchange Commission
murnahank@sec.gov.

/s/ Henry F. Sewell, Jr.
Henry F. Sewell, Jr., Esq.
Georgia Bar No. 636265
Counsel for the Receiver